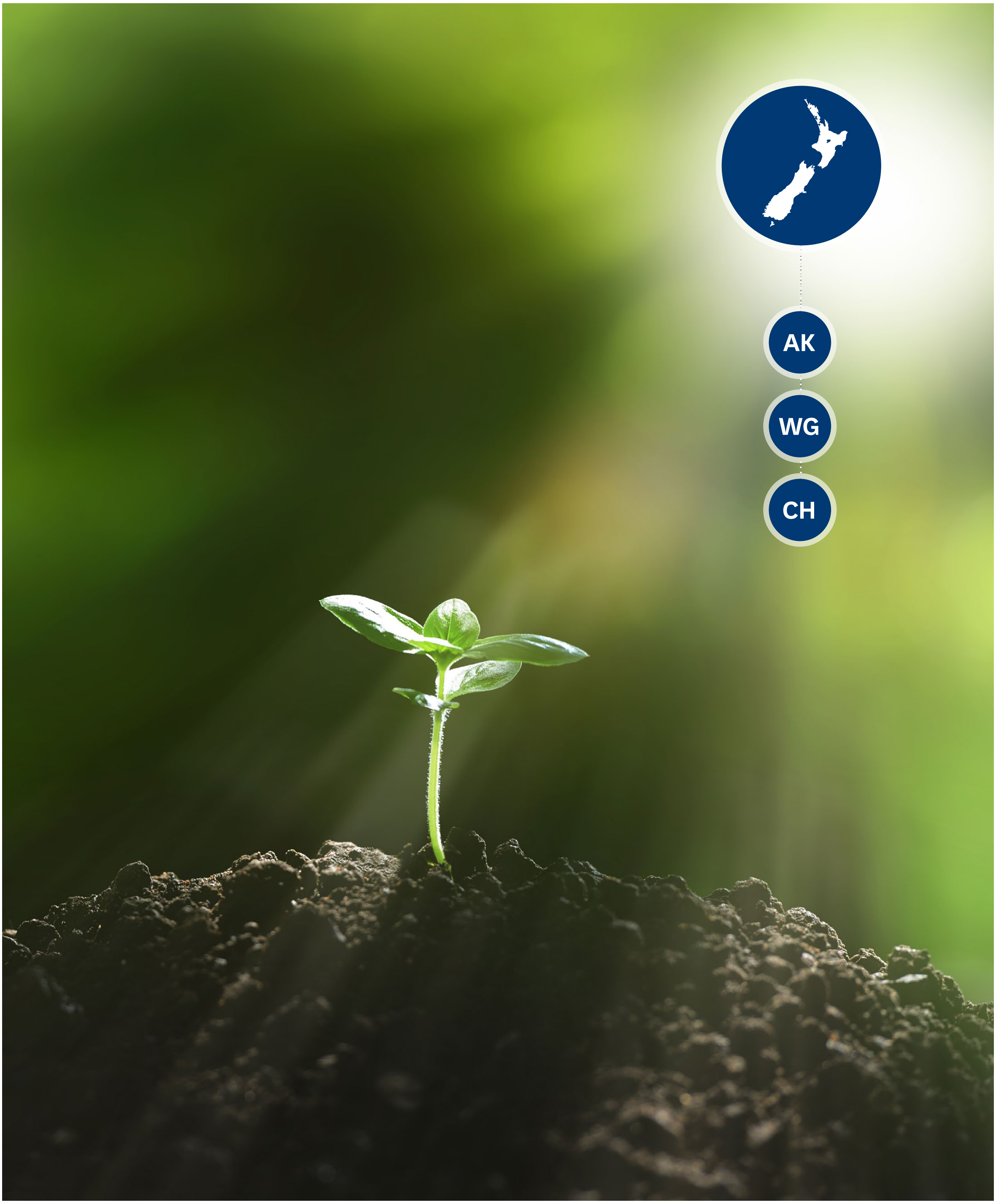

Private client.

Our streamlined, straightforward approach to protecting your personal assets.

Private wealth.

Safeguarding your assets can be hard, and knowing when and how much specialist legal support you require can be even harder. At Buddle Findlay, we work with high net-worth individuals and families to help protect their assets for generations to come.

Personal asset planning is a very personal process – some people may simply need a trust, a new will or a new relationship property agreement. Others may need a bespoke succession plan for the family business, a family constitution or assistance in establishing a family office structure or other family governance arrangements.

Our streamlined approach to personal asset planning uses a predictable three-phase process to understand your needs, investigate any risk areas and make any changes necessary so that you can be confident that your family's assets are secure now, and into the future.

1

Getting to know you.

First, we'd like to get to know you.

We will lead you through a comprehensive examination of your personal affairs so that we can undertake a legal "health check" of your current personal asset protection mechanisms.

DELIVERABLES

+ Provide a report highlighting strengths and identifying any areas of weakness of your current personal asset planning arrangements
+ Present a cost estimate for any areas that merit a more detailed review.

2

Getting to grips.

If a more detailed review of any specific area is recommended, we will take a closer look.

We will provide a full report outlining our recommendations and your options to ensure you have a complete asset protection plan that is appropriate for your family's needs.

DELIVERABLES

+ Detailed review any aspects identified in phase 1
+ Comprehensive report, including:
  - Recommendations to update or improve existing arrangements
  - *Essential* and *ideal* options, where appropriate.

3

Getting sorted.

Let's get things sorted.

Once you've had an opportunity to review our recommendations, you can tell us how you want to proceed.

With your direction, we will take care of all the hard work required to ensure your family's assets are secure in consultation, if necessary, with our other legal experts and your accountant or financial adviser.

DELIVERABLES

+ Implementation of agreed legal work.

Meet our team.

We have a dedicated team of specialists across all three offices who advise on a range of trust and personal asset planning matters. As a full service law firm, we can also provide any other legal assistance that you might require in relation to your personal asset plan.

Our personal asset planning clients include individuals, families, trustees of private and charitable trusts, directors of companies and business owners.

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